

SUPPLEMENT TO SIEVI CAPITAL PLC'S DEMERGER AND LISTING PROSPECTUS

2011-11-18

Sievi Capital plc is supplementing the demerger prospectus dated 14 November 2011. On 18 November 2011, the Finnish Financial Supervision Authority approved Sievi Capital plc's prospectus supplement related to the company's stock exchange release concerning Ojala-Yhtymä Oy's counterclaim published on 16 November 2011. The supplement is enclosed with this stock exchange release and will be available as a pdf file from this day forward on the Sievi Capital plc website at www.sievicapital.com/Investors.

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SUPPLEMENT TO SIEVI CAPITAL PLC'S PROSPECTUS DATED 14 NOVEMBER 2011

18 November 2011

Sievi Capital plc ("the Company") is supplementing the prospectus related to the Company's demerger ("the Prospectus") dated 14 November 2011 with the information below.

On 27 April 2011, Sievi Capital plc and Scanfil EMS Oy announced that they have commenced legal actions against Ojala-Yhtymä Oy and its shareholders ("Ojala") because Ojala unilaterally announced having decided not to execute the merger agreed between Ojala and Scanfil EMS Oy. In connection with the arbitration proceedings, it has come to the knowledge of Sievi Capital plc that Ojala has filed its response and the related counterclaim for compensation of two million (2,000,000) euro and a claim for both legal and the court of arbitration's expenses and fees.

Sievi Capital plc and Scanfil EMS Oy consider the counterclaim to be entirely unfounded. The merger was not executed due to Ojala's General Meeting deciding not to execute the merger between Scanfil EMS Oy and Ojala-Yhtymä Oy.

The information above supplements the Prospectus' sections "III Risk factors related to the

Company, the new Company and the Demerger - 1 Risk factors related to the Company and investment activity - Legal proceedings", "III Risk factors related to the Company, the new Company and the Demerger - 2 Risk factors related to the Recipient Company and its contract manufacturing activity - Legal proceedings", X Information on Sievi Capital plc after the Demerger - 6 Legal proceedings", "XI Information on the Recipient Company - 6 Legal proceedings"